# Florida SHOTS™ MANAGING YOUR VFC VACCINE INVENTORY

**Contact Information** 

www.flshots.com

Free help desk: 877-888-SHOT (7468) Monday – Friday, 8 A.M. to 5 P.M. Eastern



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As a VFC provider you are required to use multiple features within Florida SHOTS to manage your VFC vaccine inventory. These functions are:

- Receive your VFC vaccine by accepting pending receipts in Florida SHOTS.
- Adjust your VFC vaccine as needed.
- Return unusable VFC vaccines to the distributor.
- Transfer your VFC vaccine to another VFC site. •
- View all of the transactions performed in Florida SHOTS related to your VFC vaccine. •

This document will review the steps needed to manage your VFC vaccine in Florida SHOTS.

### **Accepting Pending Receipts**

Pending receipts will notify you of any VFC vaccines that have been shipped to your office or transferred from another provider. You must accept the pending receipts to confirm that you have received the vaccines and want to add them into your VFC vaccine inventory. A site cannot place any future orders with outstanding pending receipts. To complete this task follow these steps:

### Vaccine Inventory Order Temperature Logs Order Worksheet Order Requests Receive Pending Receipts Adjust Adjust Inventory Report Returns/Waste Shipping Labels Transfer Transfer Inventory Transfer Form Rescind Transfer Transaction Transaction History Reports Aging Vaccine

Log into Florida SHOTS.

Click "Pending Receipts" under the "Vaccine Inventory" menu.

- If you do not have this menu item, please contact the VFC primary or secondary contact for your site. They will need to assign you these responsibilities.
- If your site has pending receipts, you will be immediately brought to the "Unapplied Pending Receipt List" after you log in.

The "Unapplied Pending Receipts List" displays receipts that your site(s) need to accept into inventory.

UNAPPLIED PENDING	RECE	IPTS LIST		Show Help Text
Sender:		<b>Receiving Service</b>	Site:	
● VTrckS				
O 1MTL - MAITLAND CENTER		O TUHC - UNIVE	ERSITY CENTER	
Receiving Service Site	Pin	Ship Date Trac	king Number	
1UHC - UNIVERSITY CENTER		10/12/2015 U 1Z	A2F4990327108252	Line Items (1)
10HC - UNIVERSITY CENTER			Ex: 781467182350 Ex: 781467314650	Line Items (2)

**NOTE:** This list will also include any pending VFC vaccine transfers coming into your site.

### Information on the "Unapplied Pending Receipts List" page that you will see:

- Sender Distributor that shipped the VFC vaccine to your site or the VFC site that transferred • vaccines to your site
- Receiving Service Site Sites that have pending receipts within your organization •
  - NOTE: Some vaccines may arrive to your office before the pending receipt is displayed in Florida SHOTS. You should wait another day or so until the pending receipt information is displayed in Florida SHOTS. If the receipt is not displayed within two days, contact your VFC representative.

Information shown regarding each line item receipt:

- Receiving Service Site – The site that is receiving the VFC vaccine
- PIN Identification number that the VFC Program office provided to your site
- Ship Date The date the vaccine distributor sent the VFC vaccine to your site •
- Tracking Number The number provided to track shipping via UPS or FedEx (If the vaccine was a "direct ship" from Merck [any frozen vaccine] then the pending receipt will display a tracking number for UPS. You will need to go to the UPS website and input the tracking number listed for further tracking information. All other vaccines are shipped via FedEx, and you can click on the hyperlink for the tracking information.)
- Line Items Communicates the number of line items that are attached to that specific • pending receipt
  - **NOTE:** If you work with an organization that has only one VFC site, an unapplied pending receipt will only display the sending date and a shipper link.

Click the "Line Items" button of the pending receipt you want to accept into your site's VFC vaccine inventory. The "Apply Pending Receipt" page will display.

AP	PLY	PENDING	RECEI	PT		Show He	lp Text	
		: VTrckS er: 1UHC - UNIVER	SITY CENTER				10/12/2015	
	ltem Nbr	NDC	Vaccine	Manufacturer	Lot Number	Expiration Date	Doses	Revise
	1	58160-0854-52	ROTARIX	GLAXOSMITHKLINE	A41CB525A	02/13/2017	20	
	2	00005-1971-02	PCV13	WYETH-AYERST	L99266	03/31/2017	20	
				Apply receipt to inventory t Return to Pending		Cancel		

### APPLY PENDING RECEIPT

### Information on the "Apply Pending Receipt" page:

- Item Nbr Number that Florida SHOTS attached to this specific vaccine pending receipt
- NDC National Drug Code that the CDC has attached to this specific vaccine
- Vaccine Name the manufacturer has provided the vaccine
- Manufacturer Name of the manufacturer of this specific vaccine
- Lot Number The lot number provided by the manufacturer to track the vaccine
- Expiration Date The date that this specific VFC vaccine is no longer viable to give to a patient

### From the "Apply Pending Receipt" page, you may:

- Apply the receipt to inventory balances.
- Revise an item number attached to the pending receipt.

### To apply the receipt to inventory balances:

Click "**Apply receipt to inventory balances**" to accept this receipt into your VFC vaccine inventory if the information on the packing slip and the doses counted when the package arrives at your site matches the receipt in Florida SHOTS.

**NOTE:** Count the doses received and verify the lot numbers and expiration dates on the shipping label **BEFORE** you apply the receipt to your site's VFC inventory balances.



### **Revise Pending Receipts:**

To revise the receipt before applying it to your site's VFC inventory balances, check the box under "Revise" for the item number you would like to revise.

**NOTE:** Use this functionality only when essential due to a discrepancy between the unapplied pending inventory receipt record and the vaccine received. This correction should rarely occur. You should not revise a pending receipt before contacting the VFC Program office. **All discrepancies must be reported to the VFC Program office.** 

Florida SHOTS will allow you to revise the following fields for each item number attached to a receipt.

- Lot Number The lot number provided by the manufacturer to track the vaccine •
- Expiration Date - The date that this specific VFC vaccine is no longer viable to give to a patient
- Doses The number of doses on the line item order of this receipt •
- Order ID Rcvd The order number that should be on the packing slip that arrives with the VFC vaccine at your site

APF	PLY PE	NDING	RECEI	РТ		Show	Help Text	
	Sender: VTro Receiver: 1U	:kS IHC - UNIVERSIT	Y CENTER			Ship Date: Receipt Date:		
	ltem Nbr	NDC	Vaccine	Manufacturer	Lot Number	Expiration Date	Doses	Revise
	1	58160-0854-52	ROTARIX	GLAXOSMITHKLINE	A41CB525A	02/13/2017	20	<b>V</b>
	Received:	58160-0854-52	ROTARIX	GLAXOSMITHKLINE McKesson Order Id Doc: McKesson Order Id Rovd:	A41CB525A 56135-3 56135-3	02/13/2017	20	Apply
	2	00005-1971-02	PCV13	WYETH-AYERST	L99266	03/31/2017	20	
			A	pply receipt to inventory Return to Pendin		Cancel		

Once you have updated the item's information so that it matches the shipping label that arrived with the VFC vaccine, click "Apply."

This will return you to the "Apply Pending Receipt" page where you can now click "Apply receipt to inventory balances."

**NOTE:** The following message displays on the page to confirm that the VFC vaccine attached to this pending receipt has been applied to your site's VFC vaccine inventory.

PPLY PE	NDING R	ECEIP	т		Show Help	p Text	
	The rece	ipt was applie	d to inventory balances by SV	WEET, MEGAN	at 10/16/2015 12:01		
Sender: VTrc Receiver: 1U	KS HC - UNIVERSITY	CENTER			Ship Date Receipt Date		
ltem Nbr	NDC	Vaccine	Manufacturer	Lot Number	Expiration Date	Doses I	Revise
1 Received	58160-0854-52 58160-0854-52	ROTARIX ROTARIX	GLAXOSMITHKLINE GLAXOSMITHKLINE McKesson Order Id Doc: McKesson Order Id Royd:		02/13/2017 02/13/2017	20 10	
2	00005-1971-02	PCV13	WYETH-AYERST Return to Pending Recei	L99266	03/31/2017	20	

### **Adjusting VFC Inventory**

There may be times when you need to perform an adjustment to your vaccines for reasons such as a vial was accidentally broken or the vaccine has expired. To adjust your site's VFC inventory click "Adjust Inventory" under the "Vaccine Inventory" menu.



The "VFC Private Provider Inventory Adjustment" page displays.

VFC PRIVATE PROVIDER INVENTORY ADJU	JSTMENT	Show Help Text
Lookup VFC PIN: 1MTL - MAITLAND CENTER	ch	
Org Name: VFC PIN: Site Name: 1MTL - MAITLAND CENTER Central Pharmacy: No	VFC Shipping Address Line 1: Line 2: City/State/Zip:	VFC Shipping Contact Info Phone: (407)555-5555 Fax: (407)555-2555 Email: notvalid@flshots.com Contact: SWEET,MEGAN
Adjust Inventory Item Vaccine Category: Select- Name:Select	NDC: Select	V
Lot Effort: VFC/PED V Retrieve Matching Inv Records		Reset Inv Search Criteria

**If you work with a single VFC site**, the site name will automatically appear in the drop-down box. Click "Search" to bring up that PIN's "VFC Private Provider Inventory Adjustment" page.

**If you work with multiple VFC sites within your organization**, select the PIN for the site you wish to work with from the drop-down box. Click "Search" to bring up that PIN's "VFC Private Provider Inventory Adjustment" page.

On the "VFC Private Provider Inventory Adjustment" page, you will see the following site information:

- Org Name Name of the organization as it is listed in Florida SHOTS
- VFC PIN Identification number that the VFC Program office provided to your site
- Site Name Name of the site as it is listed in Florida SHOTS
- VFC Shipping Address Address to which the VFC Program office ships your site's VFC vaccine
- VFC Shipping Contact Info Phone, fax, email, and VFC primary contact for the site

**NOTE:** Always check this information for accuracy, and notify the VFC Program office if there are changes.

From the "VFC Private Provider Inventory Adjustment" page, you may select VFC inventory by the following criteria to increase or decrease doses:

- Vaccine Category Generic name used to group vaccines having similar components
- Brand Name Name the manufacturer provides to the vaccine
- NDC National Drug Code that the CDC has attached to this specific vaccine
- Lot Number The lot number provided by the manufacturer to track the vaccine

Select your VFC vaccine for adjustment and click "**Retrieve Matching Inv Records.**" All matching VFC inventory for your site will display on the page.

**NOTE:** If the lot number you are searching for is not displayed, try selecting only the vaccine category.

	E PROVIDER	INVENTORY	ADJUSTMENT		Shou	v Help Text
1MTL - MAITLAN		Y	Search			
Org Nam VFC PII Site Nam Central Pharmac	N: e: 1MTL - MAITLAND	CENTER	VFC Shipping Add Line 1: Line 2: City/State/Zip:	ress	VFC Shipping C Phone: (407)555- Fax: (407)555- Email: notvalid@ Contact: SWEET,N	5555 2555 fishots.com
		Brand Sele Name: VFC/Pt			Reset Inv Se	arch Criteria
Lot Number	Expiration Date	Effort	Last Reported Qty On Hand	Calc Current Qty On Hand	Tx History	
J005067	01/17/2015	VFC/PED	9 12/13/2014	9	View Txs	Select
1743AA	07/27/2013	VFC/PED	0 08/23/2013	0	View Txs	Select
			00/20/2010			

The "VFC Private Provider Inventory Adjustment" page will show the following about each inventory record that meets your search criteria:

- Lot Number The lot number provided by the manufacturer to track the vaccine
- Expiration Date The date the manufacturer provides as to when the vaccine will no longer be available to give as a dose to a patient
- Effort Who should receive this vaccine
- Last Reported Qty on Hand The date and number of doses that Florida SHOTS shows for the most recent inventory update
- Calc Current Qty On Hand The amount of vaccine Florida SHOTS calculates your site has for a lot number based on what the site has communicated regarding doses administered, current inventory, transfers, and adjustments through the "Order Request Form" and through inventory maintenance in Florida SHOTS
- Tx History A link to the "Transaction History" page for that VFC inventory record; displays every transaction that has occurred with the VFC vaccine since Florida SHOTS recognized it as part of your site's VFC vaccine inventory

Click "Select" to adjust the inventory record of a specific lot number. The "VFC Private Provider Inventory Adjustment" page displays with fields needed to adjust the VFC vaccine inventory record.

Adjust Invento	ory Item						
Retrieve I	Matching Inv Reco	ords				Reset Inv Se	arch Criteria
Vaccine Ca	ategory: PPSV	Brand N	ame: Pneu	movax (10 S	Single Dose Vials)	NDC: 00	006-4943-00
Lot Number	Expiration Date	Effort		Reported On Hand	Calc Current Qty On Hand	Tx History	
J005067	01/17/2015	VFC/PED	12/1	9 13/2014	9	View Txs	Select
Effective* Date	Eff. Date Qty OnHand	Adjust <sup>*</sup> Direction	Adjust* Qty	Resulting Qty	Adjustment Reason*		
		Decrease (-) 🗸		0	Select		~
Submit							Cancel

Enter the following information regarding the adjustment:

- Effective Date The date you are creating the adjustment. If the quantity of this vaccine is impacting a pending order request, you will need to enter a date earlier than the "inventory as of date" on your order.
- Eff Date Qty On Hand Amount is calculated based on the inventory reported on the last order request, and any inventory transfers or adjustments made as of the effective date provided
- Adjust Direction Identifies whether you want to increase or decrease the number of doses available in this VFC vaccine inventory record
- Adjust Qty The amount of VFC vaccine doses that need to be increased or decreased
- Resulting Qty The amount of vaccine remaining in your Florida SHOTS inventory after the adjustment quantity is changed
- Adjustment Reason Reason options that vary based on whether you increase or decrease the number of doses in the record

Decrease Options:

- Borrow VFC Vaccine Stock for Payback
- Recalled
- Spoiled
- Unaccounted For
- Unusable
- Wasted
- Expired This reason is only available if the vaccine has reached the expiration date in Florida SHOTS.
- **NOTE:** Providers should run the "Aging Vaccine Report" monthly to manage upcoming vaccine expirations. You must notify the VFC Program office 90 days prior to expiration, if the vaccine cannot be used. If the vaccine is not reported to the VFC Program office, you may be required to replace these doses as stated in the VFC Restitution Policy found here: <a href="http://www.floridahealth.gov/programs-and-services/immunization/publications/">http://www.floridahealth.gov/programs-and-services/immunization/publications/</a> documents/

Increase Options:

- Imprecise Measure of Extraction
- McKesson/Merck Replacement Shipment
- Payback VFC Vaccine
- Unaccounted For
- VFC Vaccine Received But Not Ordered
- **NOTE:** Florida SHOTS will provide the effective date quantity on hand ("Eff. Date Qty On Hand") and the resulting quantity ("Resulting Qty") based on the information you provide in the adjustment process.

Florida SHOTS will require an additional comment for the following adjustment reasons:

- Borrow VFC Vaccine For Private Stock
- McKesson/Merck Replacement Shipment
- Payback VFC Vaccine
- VFC Vaccine Received But Not Ordered

If the vaccine is going to be returned to the distributor leave the "**Returned?**" box checked. If you are adjusting out open multi-dose vials, these cannot be returned. You must uncheck this box.

Effective <sup>*</sup> Date	Eff. Date Qty OnHand	Adjust <sup>*</sup> Direction	Adjust* Qty       Resulting Qty       Adjustment Reason*         9       0       EXPIRED         reached its listed expiration date and doses are unusable.       Image: Cancel         Returned? Mark this box if these doses have been or will be returned to the distributor.       Cancel		
11/02/2015	9	Decrease (-) 🔽	9	0	EXPIRED
		Vaccine has	reached its	listed expir	ation date and doses are unusable.
Explanation / F	Return Reason *				
Submit					Cancel

## MANAGING YOUR VFC VACCINE INVENTORY

Complete the required fields and click "**Submit**." The "VFC Private Provider Inventory Adjustment" page displays a confirmation that the adjustment to the VFC vaccine inventory record was successfully saved.

VFC	PRIVATE	PROVIDER	INVENTORY	ADJUSTMENT	Show Help Text
Look	up VFC PIN:			Search	
IMI	L - MAITLAND (	JENTER		transaction has been successfully saved.	

To continue making adjustments click on search to be brought back to the "Inventory Search" page.

### **Returning Vaccines**

After making adjustments for unusable vaccines, you will need to report this adjustment to complete the return/waste process. This information is transmitted to the CDC at the end of every business day.

### **VFC Wasted/Returned Vaccines Procedures:**

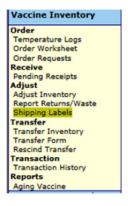
Vaccine Inventory	• Click on the "Vaccine Inventory" menu item and select "Report Returns/Waste."
Order Temperature Logs Order Worksheet Order Requests Receive Pending Receipts Adjust Adjust Inventory Report Returns/Waste Shipping Labels Transfer Inventory Transfer Form Rescind Transfer Transfer Transfer Transfer Mistory Reports Aging Vaccine	<ul> <li>Select the Provider PIN.</li> <li>Check the box to include ("Incl?") items to report.</li> <li>Click the "Submit" button.</li> </ul>

### SELECT RETURN / WASTE ITEMS

Show Help Text

	Provider Pin:	*, 1MTL	- MAITLAND CENT	TER 🗸					
			turn Adjustments	Show Wastag	je Adjustments				
Adj Eff Date	Effort	Vaccine BrandName	NDC Number	Lot Number	Expiration Date	Doses Adj	Reas Code	Repl Rtm	Inc
10/13/2015	VFC/PED	DTAP Daptacel	49281-0286-10	C4630AA	10/28/2016	1	G100	WSTE	
10/16/2015	VFC/PED	PPSV23 Pneumovax	00006-4943-00	J005067	01/17/2015	9	G81	RETO	
Submit									Car

After clicking submit you will be brought to the "Shipping Label Request" screen.



- Select your "Provider PIN."
- This screen is defaulted to show a "Report Status" of all "Not Complete" and "Pending Export" requests.

SHI	PPINO	LABE	L REQ	UEST L	IST				Show Help Text	
	- Selectio	n Criteria Provider Request St	atus: <sup>★</sup> ✓ Not ✓ Pen Export	ding Export			med [	Confirmed		
				Sho	w matching	shipping	Label Re	equests		
	Pin	Report Date	Report Status	Report Reason	VTrckS Return Id	Nbr of Boxes	Nbr of Line Items	VFC Contact		
		No	ot Complete	G81		0	1	SWEET, MEGAN	Request Labels	
		Pe	nding Export	G100	n/a	n/a	1	SWEET, MEGAN	Show Detail	

• Click "**Request Labels**" for returnable items. You can hover your mouse over the line item for the return type.

**NOTE:** You will not need to request labels for vaccines reported as wasted.

• The "Shipping Label Request" page now displays.

SHI	PPING	LABEL	REQUES	т					Show Help Text	
	Return	to Shipping L	abel Request List							
			Provider:							Not Complete
			Provider Pin:					F	Reported Date: Report Date:	
			Return Reason:	G81 E	xpired				OTS Return Id:	
			Return Type:	Return	Only			VII	ckS Return Id:	
		VFC P	rimary Contact:	SWEE	T,MEGAN					
		Tele	phone Number:		55-5555					
			Nbr of Boxes: *		]					
		Ship	ping Labels via:	OPO	stal Mail					
				• En	nail	Addres	s: notvalid@	fishots.com		
	Line		Vaccine						Expiration	Doses
	Item	Effort	BrandName		NDC Number		Lot Numbe	r	Date	Adj
		FC/PED	PPSV23 Pneumovax		00006-4943-00		J005067		01/17/2015	9
	Submit	Complete Va	ccine cannot be retu	med unt	il the Complete checkbe	ox is marke	ed.			Cancel
					Delete this rec	quest				2

The "Status" is displaying "Not Complete," therefore the order request has not been "Exported" or finalized.

• Select the number of boxes needed to return these items. How many shipping labels do you need to return this vaccine?

Show Help Text

- Select to have the shipping labels emailed to the primary contact's email address or mailed to your office via postal mail. If the email listed on this page is invalid, contact your VFC representative to update this email address before completing the return, or select to receive the shipping labels via postal mail.
- Check the "Complete" box.
- Select "Submit."

### SHIPPING LABEL REQUEST

			Your submitt	ted updates were s	uccessfully applied.			
Re	turn to Shipping	Label Request List						
		Provider:						ending Export
		Provider Pin:					Reported Date: Report Date:	
		Return Reason:	G81 Expired	l.			IOTS Return Id:	
		Return Type:	Return Only			VI	rckS Return Id:	
	VF	C Primary Contact:	SWEET,MEC	GAN				
	1	Telephone Number:	(407)555-55	55				
		Nbr of Boxes: *	01 🗸					
	5	hipping Labels via:	O Postal N	fail				
			Email		Address: notvalid@	ofishots.com		
Line Item	Effort	Vaccine BrandName		NDC Number	Lot Num	ber	Expiration Date	Doses Adj
	VFC/PED	PPSV23 Pneumovax		00006-4943-00	J00506	7	01/17/2015	9
Submit	Complete V	accine cannot be returned	ed until the Con	nplete checkbox is n	narked.			Cancel
				Delete this req	juest			

The status has now changed to "Pending Export."

**NOTE:** Every night the VFC Program office will export your return orders over to the CDC. Once exported, in order to print out your packing slip, you'll need to go back into the "Shipping Labels" menu item the next day.

## MANAGING YOUR VFC VACCINE INVENTORY

### **Printing the Packing Slip**

Select "Shipping Labels" from the "Vaccine Inventory" menu.

Vaccine Inventory
Order
Temperature Logs
Order Worksheet
Order Requests
Receive
Pending Receipts
Adjust
Adjust Inventory
Report Returns/Waste
Shipping Labels
Transfer
Transfer Inventory
Transfer Form
Rescind Transfer
Transaction
Transaction History
Reports
Aging Vaccine

- Select your "Provider PIN."
- Under "Request Status," check the boxes to display "Exported: Wastage" and "Returns: Not Confirmed."
- Specify a date range if applicable.
- Click "Show matching Shipping Label Requests."

SHI	PING	LABEL	REQU	JEST L	IST				Show Help Text
	- Selection	Provide	atus: * 🗹 N						
		Date Repo	Expo	Retur	nge 🗸 ns: 🗸 No	t Confirme 0/19/2015 Shipping L		Confirmed	
	Pin	Report Date	Report Status	Report Reason	VTrckS Return Id	Nbr of Boxes	Nbr of Line Items	VFC Contact	
	481046	10/19/2015	Exported	G100	n/a	n/a	1	SWEET, MEGAN	Show Detail
	481046	10/19/2015	Exported	G81	9900009155 Confirm	1 doses were	1 returned	SWEET,MEGAN	Show Detail

- Click "Show Detail" on returnable items to retrieve packing slip information. You can hover your mouse over the line item for the return type.
  - **NOTE:** The status of the request will show "Exported" along with the Florida SHOTS return ID and the VTrckS Return ID. The VTrckS Return ID is required for processing your return shipment.

- Select "Print." ۲
- Include this documentation in the box when shipping the vaccine back to the distributor. If you have . more than one return you may ship the vaccine in one box, just be sure to include **both** packing slips.
- If you have chosen to have your shipping labels emailed, you should receive them within the next • business day. For shipping labels sent via postal mail, please allow 7 to 10 business days for delivery. If you do not receive the labels within this time frame, contact your VFC representative so that they may request the labels to be resent.

### Show Help Text **Return to Shipping Label Request List** Print Provider: Status: Exported Reported Date: 10/19/2015 07:03 **Provider Pin:** Report Date: 10/19/2015 Return Reason: G81 Expired Florida SHOTS Return Id: R001636 VTrckS Return Id: 9900009155 Return Type: Return Only VFC Primary Contact: SWEET, MEGAN Telephone Number: (407)555-5555 Nbr of Boxes: 1 Return has not been confirmed. Shipping Labels via: Email Address: notvalid@fishots.com Vaccine Expiration Date Line Doses Item Effort BrandName **NDC Number** Lot Number Adj PPSV23 1 VFC/PED 00006-4943-00 J005067 01/17/2015 9 Pneumovax Can Labo

Click "Confirm doses were returned" when you have shipped your completed return with the required documentation. This will keep a record of the transaction in an archive of past returns.

SHI	PING	LABEL	. REQU	JESTL	151				Show Help Text	_
	Selection	Criteria Provide	r Pin: *		AITLAND CENT					
	Request Status: * Vot Complete V Pending Export Exported: Wastage									
		Date Repo		Retur	ns: 🗸 No	t Confirme 0/19/2015 Shipping L		Confirmed		
	Pin	Report Date	Report Status	Report Reason	VTrckS Return Id	Nbr of Boxes	Nbr of Line Items	VFC Contact		
	481046	10/19/2015	Exported	G100	n/a	n/a	1	SWEET, MEGAN	Show Detail	
	481046	10/19/2015	Exported	G81	9900009155 Confirm o	1 Joses were	1 returned	SWEET,MEGAN	Show Detail	

### SHIPPING LABEL REQUEST

## MANAGING YOUR VFC VACCINE INVENTORY

### **Transferring VFC Inventory**

There may be times when you need to transfer VFC vaccines from your inventory to another site within your organization or to another VFC provider outside of your organization.

**NOTE:** Florida SHOTS will only allow you to transfer VFC vaccine from one VFC site to another VFC site.

To transfer your site's VFC inventory, click "Transfer Inventory" under the "Vaccine Inventory" menu.

**If you work with a single VFC site,** the site name will automatically appear in the drop-down box. Click "Search" to bring up that PIN's "Transfer Inventory Supply Select" page.

**If you work with multiple VFC sites within your organization,** select the PIN for the site you wish to work with from the drop-down box. Click "Search" to bring up that PIN's "Transfer Inventory Supply Select" page.

TRANSFER INVENTORY SUPPLY SE	LECT	Show Help Text
Lookup VFC PIN: 1MTL - MAITLAND CENTER I Search		
Org Name: VFC PIN: Site Name: 1MTL - MAITLAND CENTER Central Pharmacy: No	VFC Shipping Address Line 1: Line 2: City/State/Zip:	VFC Shipping Contact Info Phone: (407)555-5555 Fax: (407)555-2555 Email: notvalid@fishots.com Contact: SWEET,MEGAN
VFC Private Provider Inventory Item Vaccine Select V Category: Effort: VFC/PED V Retrieve Matching Inv Records	V NDC: Select	Reset Inv Search Criteria

The "Transfer Inventory Supply Select" page includes the following site information:

- Org Name Name of the organization as it is listed in Florida SHOTS
- VFC PIN Identification number that the VFC Program office provided to your site
- Site Name Name of the site as it is listed in Florida SHOTS
- VFC Shipping Address Address to which the VFC Program office ships your site's VFC vaccine
- VFC Shipping Contact Info Phone, fax, email, and VFC primary contact for the site

**NOTE:** Always check this information for accuracy, and notify the VFC Program office if there are changes.

### What your site must do from the "Transfer Inventory Supply Select" page:

Use the following criteria to select VFC inventory for transfer to another VFC site:

- Vaccine Category Generic name used to group vaccines having similar components
- Brand Name Name the manufacturer provides to the vaccine
- NDC National Drug Code that the CDC has attached to this specific vaccine
- Lot Number The lot number provided by the manufacturer to track the vaccine

Select the criteria and click "Retrieve Matching Inv Records."

The "Transfer Inventory Supply Select" page displays with those vaccines listed.

RANSFER	RINVENT	ORY SUPP	LY SELEC	т		Show Help Text
Lookup VFC PIN: 1MTL - MAITLAND	CENTER	V	Search			
Org Name VFC PIN Site Name Central Pharmacy	: 1MTL - MAITLAN	D CENTER	VFC Shipping Line 1: Line 2: City/State/Zip:	Address	Phone: (407 Fax: (407	)555-2555 alid@flshots.com
VFC Private Private Privaccine Category Lot numb		Brand Name Effort		NDC: 49281-0286-10	: Daptacel (10 Singl	e Dose Vials) 🔽
Retrieve M	atching Inv Records				Reset Inv Se	arch Criteria
Vaccine Ca	ategory: DTaP	Brand Name	: Daptacel (10 Sing	le Dose Vials)	NDC: 492	81-0286-10
Lot Number	Expiration		Last Reported	Calc Current		
Number	Date	Effort	Qty On Hand	Qty On Hand	Tx History	

Each VFC inventory record in the "Transfer Inventory Supply Select" list will show the following information:

- Expiration Date The date the manufacturer provides as to when the vaccine will no longer be available to give as a dose to a patient
- Effort The funding source
- Last Reported Qty On Hand The date and number of doses that Florida SHOTS shows involved with the most recent inventory update
- Calc Current Qty On Hand The amount of vaccine Florida SHOTS calculates your site has for a lot based on what the site has communicated in regards to doses administered, current inventory, transfers, and adjustments through the "Order Request Form" and through inventory maintenance in Florida SHOTS
- Tx History A link to the "Transaction History" page for that VFC inventory record; displays every transaction that has occurred with the VFC vaccine since Florida SHOTS recognized it as part of your site's VFC vaccine inventory

Click "Select" by the VFC vaccine record that you wish to transfer to another VFC site.

The "Transfer Inventory" page displays with "Inventory record being reduced" at the top of the page and "Pending Transfer to be created for" below.

TRAM	SFER INVENTORY			Show Help Text	
	Vaccine Type: D	PMC-SANOFI PASTEUR	Expires: 10/28/2016	NDC: 49281-0286-10	
		Retu	rn to Transfer Inventory Supply Select		
		ding Receiver Pin: - OR -	Select by providing Organization Name: * PHYSICIAN ASSOCIATES OF FL Retrieve matching organizations Site: * Select		
	Maximum characters permitted is: 425. Chara	acter count: 0	~ ~		
	Submit			C	ancel

What your site must do from the "Transfer Inventory" page:

- Effective Date Enter the date the transfer is effective. The date defaults to the current date.
- Indicate where the vaccine will be transferred:
  - If you know the PIN, enter it and click "Lookup pin number."
  - If you do not know the site's PIN, you can enter the Organization Name and click "Retrieve matching organizations," and pick the site from the list displayed.
  - If the site is within your organization, you can simply select the site from the Site drop-down box.
- Transfer Quantity Enter the number of doses that you want to transfer.
- Reason Select the reason you are transferring the VFC vaccine to the other VFC site.

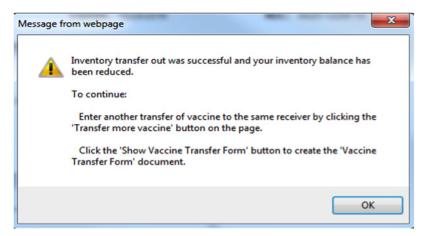
Available transfer options are:

- Excess Inventory
- Inadequate Inventory
- Loss of Inventory Mechanical Failure
- Other Transferring Vaccines out Prior to Expiration
- Practice Closure

**NOTE:** Choosing "Other" as your transfer reason will require that you input an additional comment.

## MANAGING YOUR VFC VACCINE INVENTORY

Enter the required information and click "**Submit**." The following pop-up appears to confirm a successful transfer. Click "OK."



Florida SHOTS will now allow you to do the following things from this "Transfer Inventory" page:

- Click the "Show Vaccine Transfer Form" to process the packing slip, which will be sent with the VFC vaccine to the receiving site.
- Transfer more vaccine to the same recipient.
- Transfer more vaccine from the same supply.

RANSFER INVENTORY	Show Help Text
Inventory record being reduced Site: 1MTL - MAITLAND CENTER Vaccine Type: DTAP - Daptacel Manufacturer: PMC-SANOFI PASTEUR	र
Lot Number: C4630AA	Expires: 10/28/2016 NDC: 49281-0286-10
Return t	to Transfer Inventory Supply Select
Pending Transfer to be created for: Effective Date: * 10/19/2015	
Select by providing Receiver Pin: - OR -	Select by providing Organization Name: * PHYSICIAN ASSOCIATES OF FI Site: * 1UHC - UNIVERSITY CENTER
Transfer * Quantity Reason *	
Comment:	*
	^
Maximum characters permitted is: 425. Character count: 0	~
Show Vaccine Transfer Form	Transfer more vaccine to the same recipient
Tran	sfer more vaccine from the same supply

### **Creating the "Vaccine Transfer Form"**

Click "**Show Vaccine Transfer Form**" so that the transferred VFC vaccine has the appropriate documentation when it is sent to the receiving site. The "Vaccine Transfer Form Select" page displays.

### VACCINE TRANSFER FORM SELECT

<ul> <li>Applies to all Responsible F</li> </ul>	vaccines Verson: * Select	V		
Shipped Date	Sending Site	Receiving Organization	Receiving Site	Select this form
10/19/2015	1MTL - MAITLAND CENTER	PHYSICIAN ASSOCIATES OF FL	10HC - UNIVERSITY CENTER	۲
Vaccine Nam DTAP	e NDC Manufac 49281-0286-10 PMC-SANOFI		e on form?	
Submit				Cancel

Show Help Text

### What your site must do from the "Vaccine Transfer Form Select" page:

- Responsible Person Select the person who is physically transferring the VFC vaccine from your site.
- Include on form? Determine whether the specified NDC and lot number should be included on this "VFC Vaccine Packing Slip."

Click "Submit." The "Vaccine Transfer Form" displays.

	NIDA VACCINES FOR CHILDRE			
	Vaccine Transfer Packing	ng Slip		
To preserve the vaccine viability, it is important to maintain the "cold-			ines properly. NOTE: L	o not transfer open vials.
VFC PIN: Provider Name: 1MTL - MAITLAND CEN Telephone #: Date: 10/19/2015	Provider Transferring the vac ITER	ccine(s)		
Print Name: MEGAN SWEET				
	Provider Receiving the vac	ine(s)		
VFC PIN: Provider Name: 1UHC - UNIVERSITY CI				
When receiving the vaccines listed below, please verify the	vaccines are in viable condition and the co	Id-chain has not been compron	nised.	
Name of the Vaccine/Mfg	Lot Number	NDC	Expiration Date	Number of Doses
DTAP - Deptasel PMC-SANOFI PASTEUR	C4630AA	49291-0296-10	10/25/2016	20
<ul> <li>avoid vaccines becoming unserviceable, the provider will</li> <li>all vaccines are immediately and properly since the refrigerator temperature for storage is with the shortest expiral</li> </ul>	ored. ithin the range. ion date first.	rm to the VFC program		

The receiving site should go to their "Pending Receipts" page after comparing the "Vaccine Transfer Packing Slip" they receive with the transferred vaccine, and accept the pending transfer from the sending site by clicking "Apply transfer to inventory balances."

APP	LY P	ENDING T	RANSFER			Show Hel	p Text	
		1MTL - MAITLAND CE				Ship Date Receipt Date		
	ltem Nbr	NDC	Vaccine	Manufacturer	Lot Number	Expiration Date	Doses	Revise
	1	49281-0286-10	DTAP	SANOFI PASTEUR	C4630AA	10/28/2016	20	
			_	Apply transfer to inventory Return to Pendin		Cancel		

This immediately adds the doses from the transfer into the receiving site's VFC inventory.

**NOTE:** The receiving site can reject a transfer. Your site might choose to do so if the arriving VFC vaccine is damaged or the receiving site has entered the incorrect vaccine information such as the quantity. To reject a transfer, click "Revise," check the "Reject" box, and click "Apply." The pending transfer is removed from the receiving site's "Unapplied Pending Receipts" page. The sending site will receive notification of the rejection and their VFC vaccine inventory will immediately be increased.

APP	LY PENI	DING T	r a n s f	ER			Sh	ow Help Text	_
	Sender: 1MTL - Receiver: 1UHC						Ship Receip	Date: 10/19/2015 t Date: 10/19/2015	]
	ltem Nbr	N	DC Va	ccine	Manufacturer	Lot Number	Expiration Date	Doses Revise	
	1	49281-0286-	-10 DT	AP	SANOFI PASTEUR	C4630AA	10/28/2016	20 🖌	1
	Received	: 49281-0286-	-10 DT	AP	SANOFI PASTEUR	C4630AA	10/28/2016	Reject Apply	
			1	A	pply transfer to inventory t Return to Pending		Cancel		

### **Rescinding a Pending Transfer**

A sending site can cancel a VFC vaccine transfer as long as the receiving site has not applied the pending transfer to their inventory. Click "Rescind Transfer" from the "Vaccine Inventory" menu. The "Unapplied Transfers List" page displays.

### UNAPPLIED TRANSFERS LIST

		Receiving Organization	
Site	Vaccine	Site	Doses
1MTL - MAITLAND CENTER	DTAP - Daptacel	PHYSICIAN ASSOCIATES OF FL	20
		10HC - UNIVERSITY CENTER	

Show Help Text

Information on the "Unapplied Transfers List" page:

- Site VFC site transferring the VFC vaccine to another VFC site
- Vaccine The vaccine type and brand •
- Receiving Organization Site Name of the Florida SHOTS organization and VFC site receiving the VFC vaccine
- Doses Number of VFC vaccine doses attached to that specific transfer •

Select the transfer your site wants to rescind. The "Rescind Inventory Transfer" page displays.

### RESCIND INVENTORY TRANSFER

Show Help Text This page is used to cancel a transfer of doses made previously and remove the pending transfer record. Clicking the Submit button on this page will increase the quantity of doses on the inventory balance record indicated in the "Supplier Inventory record" section by the number of doses labeled "Transfer Doses". Supplier Inventory record (will be increased) Site: 1MTL - MAITLAND CENTER Vaccine Type: DTAP - Daptacel Manufacturer: PMC-SANOFI PASTEUR Lot Number: C4630AA Expires: 10/28/2016 NDC: 49281-0286-10 Return to Previous Page Intended Transfer Receiver: Organization: PHYSICIAN ASSOCIATES OF FL Site: 1UHC - UNIVERSITY CENTER Transfer Doses: 20 Effective Date: 10/19/2015 Submit

Click "Submit" to rescind the transfer. This action automatically increases your VFC inventory.

### **Reviewing VFC Inventory Transaction History**

VFC sites can review all transactions that occur to their VFC inventory in Florida SHOTS. To do so, click "Transaction History" under the "Vaccine Inventory" menu to view the "VFC Private Provider Inventory Transactions" page.

**If you work with a single VFC site**, the site name will automatically appear in the drop-down box. Click "Search" to bring up that PIN's "VFC Private Provider Inventory Transactions" page.

**If you work with multiple VFC sites within your organization**, select the PIN for the site you wish to work with from the drop-down box. Click "Search" to bring up that PIN's "VFC Private Provider Inventory Transactions" page.

VFC PRIVATE PROVIDER INVENTORY TRAI	NSACTIONS	Show Help Text
Lookup VFC PIN: 1UHC - UNIVERSITY CENTER	:h	
Org Name: VFC PIN: Site Name: 1UHC - UNIVERSITY CENTER Central Pharmacy: No	VFC Shipping Address Line 1: Line 2: City/State/Zip:	VFC Shipping Contact Info Phone: Fax: Email: Contact:
Inventory Item Vaccine Category: Lot number: Retrieve Matching Inv Records	NDC: Select	Reset Inv Search Criteria

Information on the "VFC Private Provider Inventory Transactions" page:

- Org Name Name of the organization as it is listed in Florida SHOTS
- VFC PIN Identification number that the VFC Program office provided to your site
- Site Name Name of the site as it is listed in Florida SHOTS
- VFC Shipping Address Address to which the VFC Program office ships your site's VFC vaccine
- VFC Shipping Contact Info Phone, fax, email, and VFC primary contact for the site

**NOTE:** Always check this information for accuracy and notify the VFC Program office if there are changes.

Use the following criteria to select a VFC vaccine record transaction history to review.

- Vaccine Category Generic name used to group vaccines having similar components
- Brand Name Name the manufacturer provides to the vaccine
- NDC National Drug Code that the CDC has attached to this specific vaccine
- Lot number The lot number provided by the manufacturer to track the vaccine

### Click "Retrieve Matching Inv Records."

**NOTE:** If you are having trouble finding the vaccine you are looking for, try selecting the Vaccine Category only and then click "Retrieve Matching Inv Records."

The "VFC Private Provider Inventory Transaction" page displays with those records listed.

FC PRIVATE PR	ROVIDER INVENTO	DRY TRANSACT	IONS		Show Help Text
Lookup VFC PIN: 1UHC - UNIVERSITY CE	INTER	Search			
Org Name: VFC PIN: Site Name: 1UH Central Pharmacy: No	IC - UNIVERSITY CENTER	1	Shipping Address Line 1: Line 2: ate/Zip:	VFC Shipping Co Phone: Fax: Email: Contact:	ontact Info
Vaccine Varicella Category: Lot number: Retrieve Matching	g Inv Records		NDC: 00006-4827-00: Vari		i Reset Inv Search Criteria
Lot	Expiration	Effort	Last Reported	Calc Current	C: 00006-4827-00
Number	Date		Qty On Hand	Qty On Hand	
L023588	06/26/2017	VFC/PED	10/19/2015	7	View Txs
K007781	05/28/2016	VFC/PED	0 10/13/2015	0	View Txs
K002924	02/26/2016	VFC/PED	0 12/01/2014	0	View Txs
J012211	09/28/2015	VFC/PED	0 10/13/2015	0	View Txs

Each VFC inventory record in the "VFC Private Provider Inventory Transactions" list will show the following important information:

- Last Reported Qty On Hand The date and number of doses that Florida SHOTS shows involved with the most recent inventory update
- Calc Current Qty On Hand The amount of vaccine Florida SHOTS calculates your site has for a lot based on what the site has communicated in regard to doses administered, current inventory, transfers, and adjustments through the "Order Request Form" and through inventory maintenance in Florida SHOTS
- Tx History A link to the "Transaction History" page for that VFC inventory record; displays every transaction that has occurred with the VFC vaccine since Florida SHOTS recognized it as part of your site's VFC vaccine inventory

Click "**View Txs**" for the VFC inventory NDC and lot number transactions you want to review. The "VFC Private Provider Inventory Transaction History" page for that record displays.

NIVERSITY CENT	TER	Brand Name: Varivax (10 Single Dose Viais) NDC: 00006-4827-00 Lot: L023588 Expires: 06/26/2017 Effort: VFC/PED	Viais) Current QtyOnHand: 7 Last Reported QtyOnHand: 7 doses as of 10/19 Last Updated: 10/19/2015 10:31:2 Archive Date:	
Effective Date	Tx Amt	Activity		Tx Created By
10/13/2015	10	RECEIVE INVENTORY		SWEET, MEGAN
10/19/2015				SWEET, MEGAN A
neration for Orderi	Request II	D: 56139		
10/19/2015	0	AUTO-ADJUST FOR INV LEVEL REPORTED-U	NACCOUNTED FOR	SWEET, MEGAN A
10/19/2015	7	SELF REPORTED INVENTORY LEVEL		SWEET, MEGAN A
neration for Order	Request If	D: 56139		
	10/13/2015 10/19/2015 neration for Orderf 10/19/2015 10/19/2015	Interfective Date         Amt           10/13/2015         10           10/19/2015         -3           neration for OrderRequest II         10/19/2015           10/19/2015         0           10/19/2015         7	NDC: 0000-4827-00       Lot: L023588       Expires: 06/26/2017       Effective Date     Tx       Amt     Activity       10/13/2015     10       RECEIVE INVENTORY       10/19/2015     -3       SELF REPORTED DOSES ADMINISTERED       neration for OrderRequest ID: 56139       10/19/2015     0       AUTO-ADJUST FOR INV LEVEL REPORTED-U	Index of Case Reported CityOnHane: 7 of Lot: L023588     Last Reported CityOnHane: 7 of Lot: L023588       Expires: 06/26/2017     Archive Date: 10/ Effort: VFC/PED       10/13/2015     10       RECEIVE INVENTORY       10/19/2015     -3       SELF REPORTED DOSES ADMINISTERED       neration for OrderRequest ID: 56139       10/19/2015     0       AUTO-ADJUST FOR INV LEVEL REPORTED-UNACCOUNTED FOR       10/19/2015     7       SELF REPORTED INVENTORY LEVEL

### FC PRIVATE PROVIDER INVENTORY TRANSACTION HISTORY

Transaction Record Information:

- Timestamp Date and time the specific VFC inventory transaction occurred
- Effective Date The date that Florida SHOTS recognizes this transaction as having occurred
- Tx Amt The number of doses attached to the VFC inventory record that was impacted by this transaction
- Activity The description of the transaction that occurred to the VFC vaccine inventory such as inventory reported on your vaccine order or any adjustment you have made to this vaccine.
- Tx Created By Who within your site or the VFC Program office created the transaction that you are reviewing