## **DECEMBER 9, 2024**

## **Vaccine Utilization Report**



Florida SHOTS gives users the ability to create a **Vaccine Utilization Report** which will provide your organization's vaccine usage information that has been entered either manually or uploaded from your EHR during a specified time period. This report can be especially helpful for providers who participate in the Vaccine for Children (VFC) Program to reconcile their VFC inventory. This short guide will give you the step-by-step instructions to create the Vaccine Utilization Report.

## STEP 1

Log into Florida SHOTS.

### STEP 2

Select "Reports" then "Vaccine Utilization" from the Florida SHOTS menu.



### STEP 3

Complete the "**Vaccine Utilization Report Criteria**" page. Florida SHOTS will extract the vaccine utilization data based on the selection criteria entered.

**NOTE:** You will be taken to the Vaccine Utilization Report List page if you have generated a report in the past. Click on "Create New Report" to run a new report.

Vaccine Utilization Report Criteria 📀 🤎	Training Environment
Date Given From: * Date Given Thru: *	
Vaccine Types:	
Funding Programs     VFC/PED     VFC/PED     Ail     VFC ELIGIBLE-MEDICADDMCO     VFC ELIGIBLE-MEDICADDMCO     VFC ELIGIBLE-MINDURED     VFC ELIGIBLE-MINDURED     VFC ELIGIBLE-MINDURAUED     VFC ELIGIBLE-MINDURAUE     VFC ELIGIB	
Health Crises and Special Conditions COVID-19 All AGE: 654- (EXCLUDING LTCF) FIREFEGHTER Hurricane Dorian Evacuee Hurricane Mana Evacuee Hurricane Mana Evacuee Mutricane Mana Evacuee Hurricane Mana Evacuee Mutricane Evacuee Mutricane Mana Evacuee Mutricane Mana Evacuee Mutricane Evacuee Mutricane Evacuee Mutricane Mana Evacuee Mutricane Evacuee Mutricane Evacuee Mutricane Mana Evacuee Mutricane Mana Evacuee Mutricane Evacuee Mutricane Evacuee Mutricane Evacuee Mutricane Evacuee Mutricane Evacuee Mut	
Report Formst:  © Client Detail  C Excel File - downloaded  Sort on:  © Vaccine Type, Date Given, Date Given, Vaccine Type Patient Name, Vaccine Type Patient Name, Vaccine Type Generate Vaccine Type  * Asterisk indicates a required field	



**Help Text Icon:** This icon when clicked on, will have the help text drop-down appear at the top of the page with an explanation of the criteria fields. Portions of the help text will be highlighted in yellow to indicate the field it pertains to. To close the help text drop-down, you must click on the icon located at the top of the screen. Clicking on the same icon you used to open the drop-down will not close it.

**Date Given From and Date Given Thru:** Enter the desired date range to search for vaccines recorded during that time.

**Vaccine Types:** Select one or more specified Vaccine Types or "**All**." To select more than one vaccine type hold the [Ctrl] key down while clicking on the vaccine types.

**IMM Service Site:** Select one or more Service Sites or "**All.**" To select more than one service site hold the [Ctrl] key down while clicking on the service site name.

**Funding Program/Program Components:** Select the funding program for the vaccines and one or more VFC Eligibility types (for VFC organizations), Privately Insured, Unspecified or "**All**". To display vaccines that have no funding program (these would be historical shots), select "**No Funding Program Specified.**"

**Health Crises and Special Conditions:** Select one or more of the additional details that can be noted while recording vaccines. The details are related to the health crisis event your organization participated in, if applicable.

**Report Format:** Select "**Client Detail**" to view on screen and print or "**Excel File - downloaded**" to download an Excel file.

**NOTE:** You may get this pop-up if you select Excel once the file starts opening. Click "**Yes**" to continue opening the file.

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		Yes No Help

Sort On: Select how you want the information to be sorted in the report. The available sort options are "Vaccine Type, then Date Given", by "Date Given, then Vaccine Type", by "Patient Name, then Vaccine Type", or "Funding Program, then Vaccine Type".

Click "Generate Vaccine Utilization Report" to display or download the report. Florida SHOTS will extract the vaccine utilization data based on the selection criteria entered.

Once complete, the system will automatically take you to the Vaccine Utilization Report List page, where you can select to view your report from the list, which is arranged by date created (newest to oldest).

#### Vaccine Utilization Report List

Click on a row below to download an existing report for LEON FLSHOTS CHD .

Created On	Created By	From Date	Thru Date	Туре	Status	Rows
12/06/2019 15:00:45	SMITH, CHRIS	09/07/2019	12/06/2019	Client Detail	Completed	9
12/06/2019 14:59:08	SMITH, CHRIS	09/07/2019	12/06/2019	Client Detail	Completed	9
12/06/2019 12:16:39	SMITH, CHRIS	12/06/2019	12/06/2019	Client Detail	Completed	0
12/03/2019 11:47:28	SMELT, BRITTANY	09/04/2019	12/03/2019	Client Detail	Completed	12
12/03/2019 11:45:35	SMELT, BRITTANY	09/04/2019	12/03/2019	Excel File	Completed	14
12/03/2019 11:25:57	SMITH, CHRIS	09/04/2019	12/03/2019	Client Detail	Completed	9
12/03/2019 09:47:46	SMITH, CHRIS	09/04/2019	12/03/2019	Client Detail	Completed	12
12/03/2019 09:40:18	SMITH, CHRIS	09/04/2019	12/03/2019	Client Detail	Completed	15
11/27/2019 15:53:54	SMITH, CHRIS	11/27/2019	11/27/2019	Client Detail	Completed	5
11/27/2019 15:53:37	SMITH, CHRIS	11/27/2019	11/27/2019	Client Detail	Completed	0
11/27/2019 15:53:23	SMITH, CHRIS	11/27/2019	11/27/2019	Client Detail	Completed	8
11/27/2019 15:52:30	SMITH, CHRIS	11/27/2019	11/27/2019	Client Detail	Completed	8
11/27/2019 15:51:44	SMITH, CHRIS	11/27/2019	11/27/2019	Client Detail	Completed	8
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Create New Report Refresh List						

**NOTE:** Some reports generated may contain information that is deemed to be sensitive. Only users that have the special permissions role are able to view sensitive data and run these reports. Users that do not have this special permissions role will not be able to view the reports and may receive this pop-up message:

Vaccine Utilizatio	n Report List					D00	) : Emulati	ng LEONCHD
Click on a row below to	o download an existing repor	t for LEON FLSHOTS C	CHD .					
Created On	Created By	From Date	Thru Date	Туре	Status	Rows	Work sheets	
12/20/2019 11:55:09	SMELT, BRITTANY	08/22/2019	12/20/2019	Client Detail	Completed	9	0	Delete
12/20/2019 11:40:09	SMELT, BRITTANY	08/22/2019	12/20/2019	Client Detail	Completed	9	0	Delete
12/06/2019 15:00:45	SMITH, CHRIS	09/07/2019	12/06/2019	Client Detail	Completed	9	0	Delete
12/06/2019 14:59:08	SMITH, CHRIS	09/07/2019	12/06/2019	Client Detail	Completed	9	0	Delete
12/06/2019 12:16:39	SMITH, CHRIS	12/06/2019	12/06/2019	Client Detail	Completed	0	0	Delete
12/03/2019 11:47:28	SMELT, BRITTANY	09/04/2019	12/03/2019	Client Detail	Completed	12	0	Delete
12/03/2019 11:45:35	SMELT, BRITTANY	09/04/2019	12/03/2019	Excel File	Completed	14	2	Delete
12/03/2019 11:25:57	SMITH, CHRIS	09/04/2019	12/03/2019	Client Detail	Completed	9	0	Delete
12/03/2019 09:47:46	SMITH, CHRIS	09/04 Message from	n webpage		× completed	12	0	Delete
12/03/2019 09:40:18	SMITH, CHRIS	09/04			Completed	15	0	Delete
11/27/2019 15:53:54	SMITH, CHRIS	11/27			Completed	5	0	Delete
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11/27/2019 15:53:23	SMITH, CHRIS	11/27			Completed	8	0	Delete
11/27/2019 15:52:30	SMITH, CHRIS	11/27			Completed	8	0	Delete
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## **Client Detail Format:**

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					VACCINE	UTILIZ/	<b>ATION RE</b>	EPORT						
Organization:	LEON P	LSHOTS CHD												
Date Given:	08/22/2	019 - 12/20/201	9											
Vaccine Types:	All													
Eligibility:	17.02-H	IEPA2017: All fi	nancial statuses											
Health Crises:	HepA 2	019												
Special Condition	ons:													
Report Format:	Client E	Detail												
Sort on:	Vaccine	e Type, Date Giv	/en											
Vaccine Type	Date Given	StateImmId	Patient Name	Prog Component	Mfg/Lot #	Exp. Date	Eligibility	Service Provider	Date of Birth	Sex	CPT/CVX	Special Conditions	Health Crisis	
HEP A ADULT	09/19/2019	9949888012	RICH, SLOW	17.02	2.2		UNINSURED	UNKNOWN	01/21/1996	M	90632		HepA 2019 Health Crisis	3
09/19/2019	total vaccination	ons = 1, total pati	ients = 1											
HEP A ADULT 09/26/2019	09/26/2019 total vaccinati	7000001957 ons = 1, total pati	FREEZE, ELLEN ients = 1	17.02	MSDSARHEPA1	06/15/2022	UNINSURED	UNKNOWN	01/01/2000	м	90632		HepA 2019 Health Crisis	5
HEP A ADULT 11/27/2019	11/27/2019 total vaccinati	7000002043	RAT, LAB	17.02	MSDSARHEPA1	06/15/2022	UNINSURED	CHDSTAFF	01/01/1985	F	90632	HepA Outbreak	HepA 2019 Health Crisis	\$

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Vaccine Utilization Report         LEON FLSHOTS CHD         ⊕	

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2 DAPTACEL 09/12/201	9 7000001971	FREEZE, GARY	01-VFC VACCINE	EVNWWWWW	06/22/2022 V	FC ELIGIBLE-UNINSURED	ARNBP
3 HEP A ADULT 09/19/201	9 9949888012	RICH, SLOW	17.02-HEPA2017		U	ININSURED	UNKNOWN
4 HEP A ADULT 09/26/201	9 7000001957	FREEZE, ELLEN	17.02-HEPA2017	MSDSARHEPA1	06/15/2022 U	ININSURED	UNKNOWN
5 HEP A ADULT 11/27/201	9 7000002043	RAT, LAB	17.02-HEPA2017	MSDSARHEPA1	06/15/2022 U	ININSURED	CHDSTAFF
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2	06/22/2022	VFC ELIGIBLE-UNINSURED	ARNBP	01/01/2007	M	90700				
3		UNINSURED	UNKNOWN	01/21/1996	M	90632			HepA 2019 Health Crisis	
4	06/15/2022	UNINSURED	UNKNOWN	01/01/2000	M	90632	00006-4841-41	11-10-11-11	HepA 2019 Health Crisis	
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Vaccine Utilization Report, first tab within Excel worksheet, consists of specific field results derived from the initial report criteria input. These input fields include Organization, Date Given, Vaccine Types, Eligibility, IMM Service Sites, Report Format and Sort on.

Second tab within Excel worksheet indicates the name of the organization and contains the data output columns. These output columns include Vaccine Type, Date Given, Patient Name, Funding Program, Mfg/Lot#, Exp. Date, Eligibility, Site, Service Provider, Date of Birth, Sex, CPT/CVX, NDC, Special Conditions, and Health Crisis. Totals are compiled for Vaccinations and Patients.

## Help Desk

# 6

FREE TECHNICAL SUPPORT:

877-888-7468 (SHOT) MONDAY – FRIDAY, 8 A.M. TO 5 P.M. EASTERN

## **INCLUDING:**

- Merging duplicate patient records
- Adding account administrators
- Unlocking Florida SHOTS accounts
- Questions about any Florida SHOTS features